ESCONDITION NO. 445 Files 1455

JUN 3 1985 : 1 15 PM

120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

LAW DEPARTMENT

INTERSTATE COMMERCE COMMISSIONY 28, 1985

Secretary of the Interstate Commerce Commission Washington, D.C. 20006

RE: General American Transportation Corporation

Equipment Trust Series 64

Gentlemen:

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of April 30, 1985, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$10.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on July 27, 1967 under Recordation No. 4451.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

Citibank, N.A.
5 Hanover Square
New York, New York 10043
Attn: Ronald L. Pierce

GATX Corporation 120 South Riverside Plaza Chicago, Illinois 60606 Attn: Robert W. Mitchell

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

anier alonso

lahice M. Alonso

Enc

/jma 3989D

2 Opiny 9. Hauten

Interstate Commerce Commission Washington, D.C. 20423

6/3/85

OFFICE OF THE SECRETARY

Janice M. Alonso GATX Corporation 120 South Riverside Plaza Chicago, Illinois 60606

Dear Ms. Alonso:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/3/85 at 1:35pm and assigned rerecordation number(s). 4451-J

Sincerely yours,

Secretary Secretary

Enclosure(s)

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 64

JUN 3 1985 : 1 15 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF APRIL 30, 1985
TO EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1967

BY AND BETWEEN

CITIBANK, N.A., TRUSTEE

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of April 30, 1985 by and between Citibank, N.A., as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust
Agreement dated as of August 1, 1967 (the "Agreement") creating
General American Transportation Corporation Equipment Trust,
Series 64, which Agreement was filed and recorded with the
Interstate Commerce Commission pursuant to Section 11303 (formerly
Section 20c) of the Interstate Commerce Act on July 27, 1967,
Recordation No. 4951; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of April 30, 1985.

CITIBANK, N.A., TRUSTE

By:

ATTEST:

GATX CORPORATION (FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Robert W. Mitchel

Vice President and Treasurer

ATTEST:

Assistant Secretary

0732C

STATE OF NEW York,
) ss.:
COUNTY OF New York)
On this 2 day of MAY, S, before me personally appeared Ronald L. Pierce, to me personally known, who, being by me duly sworn, says that he is Senior Irust Officer of Citibank, NA, that one of the seals affixed to the foregoing instrument is the corporate seal of said DANK, that said instrument was signed and sealed on behalf of said by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
Asbert Boxwa
Notary Public
ROBERT F. FRIER Notary Public, State of New York * * * * * * * * * * * * * * * * * * *
STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)
On this Lay M. 1985, before me personally appeared Robert W. Mitchell, to me personally known, who, being by me duly sworn, said that he is Vice President and Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

SCHEDULE I

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 64

CARS TO BE REMOVED

QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
1 Tank Car	DOT 103-W	6,000	GATX 86803.	\$13,737.00	\$15,062.00	\$ 15,062.00	5-1960	5-1960
2 Tank Cars	DOT 103-W	10,000	GATX 75432, 75435.	8,363.00	6,514.00	13,028.00	9-1957	9-1957
1 Tank Car	DOT 103A-W	8,000 .	GATX 81064.	11,474.00	9,986.00	9,986.00	4-1959	4-1959
2 Tank Cars	DOT 103AL-W	4,000	GATX 75075, 75076.	20,243.00	17,617.00	35,234.00	3-1959	3-1959
1 Tank Car	DOT 103AL-W	10,000	GATX 73669.	12,927.00	9,853.00	9,853.00	2-1958	2-1958
1 Tank Car	DOT 103AL-W	10,000	GATX 75086.	16,239.00	14,333.00	14,333.00	8-1958	8-1958
3 Tank Cars	DOT 103AL-W	10,000	GATX 87052, 87053, 87061.	14,351.00	10,939.00	32,817.00	3-1958	3-1958
1 Tank Car	DOT 103B-W	8,000	GATX 72410.	10,281.00	8,008.00	8,008.00	12-1957	12-1957
1 Tank Car	DOT 103B-W	8,000	GATX 72466.	10,591.00	8,073.00	8,073.00	1-1958	1-1958
1 Tank Car	DOT 103B-W	8,000	GATX 72481.	11,377.00	10,041.00	10,041.00	9-1958	9-1958
1 Tank Car	DOT 103B-W	8,000	GATX 81702.	12,522.00	15,224.00	15,224.00	11-1961	11-1961
3 Tank Cars	DOT 1038-W	10,000	GATX 81563, 81588, 81594.	12,622.00	13,860.00	41,580.00	1-1961	1-1961
2 Tank Cars	DOT 105A100-W	11,000	GATX 72531, 72534.	11,104.00	8,649.00	17,298.00	12-1957	12-1957
1 Tank Car	DOT 105A300-W	10,800	GATX 72124.	12,553.00	9,778.00	9,778.00	7-1957	7-1957
1 Tank Car	DOT 105A300-W	11,000	GATX 72273.	11,104.00	8,649.00	8,649.00	8-1957	8-1957
2 Tank Cars	DOT 105A300-W	11,000	GATX 72568, 72572.	11,104.00	8,649.00	17,298.00	7-1957	7-1957
? Tank Cars	DOT 105A300-W	11,000	GATX 73010, 73029.	10,406.00	8,106.00	16,212.00	7-1957	7-1957

SCHEDULE I

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 64

CARS TO BE REMOVED

QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
Tank Cars	DOT 105A300-W	11,000	GATX 73046, 73054.	\$10,406.00	\$ 8,106.00	\$ 16,212.00	9-1957	9-1957
Tank Car	DOT 105A300-W	11,000	GATX 79295.	10,637.00	8,108.00	8,108.00	2-1958	2-1958
Tank Car	DOT 105A500-W	3,100	GATX 80013.	10,566.00	9,326.00	9,326.00	7-1958	7-1958
Tank Car	DOT 105A500-W	3,100	GATX 80049.	10,101.00	8,791.00	8,791.00	4-1959	4-1959
Tank Car	DOT 111A60-W-1	10,000	GATX 79287.	10,637.00	8,108.00	8,108.00	2-1958	2-1958
Tank Car	DOT 111A60-W-1	10,000	GATX 80404.	11,371.00	10,036.00	10,036.00	6-1958	6-1958
Tank Car	DOT 111A60-W-1	10,000	GATX 83097.	13,055.00	9,951.00	9,951.00	4-1958	4-1958
Tank Cars	ICC 103-W	10,000	GATX 97545, 97552.	14,210.00	22,995.00	45,990.00	10-1966	10-1966
Tank Car	ICC 111A100-W-1	15,000	GATX 64170:	15,826.00	25,610.00	25,610.00	9-1966	9-1966
Tank Car	ICC 111A100-W-1	20,000	GATX 97659.	15,260.00	24,695.00	24,695.00	12-1966	12-1966
Tank Car	ICC 111A100-W-1	20,000	GATX 98887.	15,056.00	24,364.00	24,364.00	10-1966	10-1966
Tank Car	ICC 111A100-W-2	12,500	GATX 8299.	13,390.00	21,668.00	21,668.00	7-1966	7-1966
Tank Car	ICC 111A100-W-2	12,500	GATX 98327.	12,786.00	19,967.00	19,967.00	2-1967	2-1967
Tank Car	ICC 111A60-W-1	10,000	GATX 81757.	10,548.00	17,069.00	17,069.00	12-1966	12-1966

\$532,369.00

4.2

27

\$532,375.00

SCHEDULE II

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 64

CARS TO BE SUBSTITUTED

						YEAR	
CLASSIFICATION	CAPACITY	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	INTO SERVICE	YEAR ACQUIRED
DOT 112A400-W	23,000	GATX 84228.	\$16,679.00	\$21,509.00	\$ 21,509.00	1-1963	1-1963
DOT 111A100-W-1	20,000	GATX 87465.	14,154.00	19,863.00	19,863.00	10-1963	10-1963
DOT 111A100-W-1	20,000	GATX 85812, 85814-85818, 85820, 85821, 85824, 85825.	14,610,00	20.503.00	205,030.00	5-1963	5-1963
DOT 111A100-W-1	20,000	GATX 80876.	13,784.00	17,776.00	17,776.00	3-1963	3-1963
DOT 111A100-W-1	20,000	GATX 80921.	11,729.00	15,125.00	15,125.00	2-1963	2-1963
DOT 111A100-W-1	20,000	GATX 80939, 80943, 80957, 80967.	13,784.00	17,776.00	71,104.00	2-1963	2-1963
DOT 111A100-W-1	20,000	GATX 39741-39743.	16,961.00	23,803.00	71,409.00	10-1963	10-1963
DOT 111A100-W-1	20,000	GATX 39387.	12,400.00	16,029.00	16,029.00	7-1962	7-1962
DOT 111A100-W-1	20,000	GATX 39411.	14,477.00	18,714.00	18,714.00	10-1962	10-1962
DOT 111A100-W-1	20,000	GATX 39422.	13,302.00	17,195.00	17,195.00	7-1962	7-1962
DOT 111A100-W-1	20,000	GATX 39455.	14,198.00	18,353.00	18,353.00	12-1962	12-1962
DOT 111A100-W-1	20,000	GATX 39481, 39484.	14,347.00	20,134.00	40,268.00	5-1963	5-1963
	CLASSIFICATION DOT 112A400-W DOT 111A100-W-1 DOT 111A100-W-1		CAPACITY 23,000 1 20,000	CAPACITY INITIALED AND CAR NUMBERS 23,000 GATX 84228. 1 20,000 GATX 87465. 1 20,000 GATX 85812, 85814-85818, 85820, 85821, 85824, 85825. 1 20,000 GATX 80876. 1 20,000 GATX 80921. 1 20,000 GATX 39741-39743. 20,000 GATX 39411. 1 20,000 GATX 39455. 1 20,000 GATX 39484.	CAPACITY INITIALED AND CAR NUMBERS COST EACH 23,000 GATX 84228. \$16,679.00 \$ 1. 20,000 GATX 87465. 14,154.00 \$ 1. 20,000 GATX 85812, 85814-85818, 85820, 85821, 85824, 14,610.00 \$ 1. 20,000 GATX 80876. 13,784.00 \$ 1. 20,000 GATX 80921. 11,729.00 \$ 1. 20,000 GATX 80939, 80943, 80957, 13,784.00 \$ 1. 20,000 GATX 39741-39743. 16,961.00 \$ 1. 20,000 GATX 39387. 12,400.00 \$ 1. 20,000 GATX 39411. 12,400.00 \$ 1. 20,000 GATX 39455. 13,302.00 \$ 14,198.00 \$ 14,347.00	CAPACITY INITIALED AND CAR NUMBERS COST EACH WALUE EACH 23,000 GATX 84228. \$16,679.00 \$21,509.00 1 20,000 GATX 87465. 14,154.00 19,863.00 1 20,000 GATX 85812, 85814-85818, 85824, 85824, 85824, 85824 14,610.00 20,503.00 1 20,000 GATX 80976. 13,784.00 17,776.00 1 20,000 GATX 80939, 80943, 80957, 13,784.00 17,776.00 1 20,000 GATX 39741-39743. 16,961.00 23,803.00 1 20,000 GATX 39411. 14,477.00 16,029.00 1 20,000 GATX 39422. 13,302.00 17,195.00 1 20,000 GATX 39455. 14,198.00 17,195.00 1 20,000 GATX 39481, 39484. 14,347.00 20,134.00	CAPACITY INITIALED AND CAR NUMBERS COST EACH VALUE EACH TOTAL VALUE S 23,000 GATX 84228. \$16,679.00 \$21,509.00 \$21,776.00 \$21,776.00 \$21,776.00 \$21,776.00 \$21,776.00 \$21,776.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00 \$21,125.00